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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC, Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

STIPULATION CONTINUING HEARING ON OBJECTION TO CLAIM 784 OF BINFORD MEDICAL DEVELOPERS

Date of Hearing: December 14, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: December 20, 2007
Time of Hearing: 9:30 a.m.

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel,
Lewis and Roca LLP, and Binford Medical Developers LLC ("Binford") by and through
its counsel, Susan Williams Scann of Deaner, Deaner, Scann, Malan & Larsen stipulate:

1. USA Commercial Mortgage Company filed an objection to Claim No. 784
of Binford Medical Developers LLC [DE 2033] (the "Objection").

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AND
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LAWYERS

2. The Objection is set for status hearing on December 14, 2007 at 9:30 a.m.

3. Binford and Compass are currently involved in an adversary proceeding before this Court the outcome of which will significantly impact the value of Binford's claim. They have asked the Court to consider a proposed settlement agreement on December 20, 2007. Accordingly, the parties ask that the Court continue the status hearing until December 20, 2007, to allow time for the related adversary proceeding to be resolved so that Binford can better assess the value of its claim.

4. The parties submit a stipulated order for the Court's convenience.

RESPECTFULLY SUBMITTED December 11, 2007.

LEWIS AND ROCA LLP

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-and-

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